

SPEAKER INFORMATION KIT

Arthur Schwartz, PCC

Designing Retirement on Purpose

A practical, engaging conversation about the life side of retirement - not just the financial side.

Keynotes | Interactive Workshops | Virtual Programs

Purpose | People | Projects | Pace | Passion

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*Helping people design a retirement that is purposeful, connected, active,
and genuinely their own.*

Designing Retirement on Purpose

Most retirement planning focuses on finances. Yet many people discover that the harder questions begin after the financial plan is in place: Who am I without my work role? How will I structure my time? Where will meaning, connection, contribution, and enjoyment come from?

Designing Retirement on Purpose helps retirees and people approaching retirement explore those questions through Arthur's Five Ps™ Framework. The presentation is practical, optimistic, and highly relatable. Participants are invited to reflect privately, discuss ideas when appropriate, and identify realistic next steps.

THE FIVE PS™ FRAMEWORK

Purpose Meaning, contribution, and what matters now	People Relationships, connection, and belonging
Projects Meaningful work, learning, service, and goals	Pace Structure, energy, flexibility, and rest
Passion Curiosity, enjoyment, creativity, and adventure	Practical Application One or two actions participants can begin immediately

The program is educational and reflective. It is not therapy, financial advice, or a prescription for how retirement should look.

What Participants Will Gain

A Practical Framework A simple, memorable way to think about retirement as a whole-life transition.	Greater Clarity Insight into identity, purpose, relationships, structure, interests, and contribution.	Fresh Possibilities Ideas for learning, service, projects, relationships, and renewed engagement.
A Healthier Pace A better balance of structure, flexibility, energy, activity, and rest.	Stronger Conversations Questions that support better dialogue with spouses, families, friends, and advisors.	Immediate Next Steps One or two realistic actions participants can begin without designing a perfect plan.

IDEAL AUDIENCES

• Financial-advisor client events	• Retirement and active-adult communities
• Libraries and lifelong-learning programs	• Corporate pre-retirement education
• Conferences and professional associations	• Rotary, Kiwanis, chambers, and nonprofits

Flexible Delivery for Your Event



45-60 Minute Presentation

A concise, engaging talk with guided reflection and audience questions.

75-90 Minute Interactive Workshop

A deeper experience with exercises, discussion, and application of the Five Ps™ Framework.

Custom Multi-Session Series

A sequence of sessions for organizations seeking a more sustained retirement-transition experience.

EVERY ENGAGEMENT INCLUDES

✓ Planning conversation	✓ Audience customization	✓ Professional coordination
✓ Optional participant handout	✓ Interactive Q&A;	✓ Follow-up resources

ABOUT THE SPEAKER

Arthur Schwartz, PCC



Arthur Schwartz, PCC, is an executive coach, leadership facilitator, and retirement-transition coach with more than 35 years of experience helping professionals and organizations navigate leadership, change, and major life transitions.

As an independent coach and facilitator, Arthur spent 18 years partnering with global technology companies - including Cisco - coaching leaders and delivering leadership-development programs for teams around the world.

After navigating his own transition from full-time work, Arthur created the Five Ps™ Framework to help successful professionals design retirements with greater purpose, connection, meaningful activity, balance, and enjoyment.

Arthur's speaking style is warm, practical, conversational, and grounded in real life. He creates a welcoming environment for reflection while maintaining clear professional boundaries.

Professional Certified Coach (PCC)
International Coaching Federation

Founder
Accelerant Coach

Creator
The Five Ps™ Retirement Framework

“Retirement is not simply an ending. It is an opportunity to make more intentional choices about how we want to live.”

Suggested Emcee Introduction

Our speaker today is Arthur Schwartz, PCC, an executive coach, leadership facilitator, and retirement-transition coach with more than 35 years of experience helping people navigate meaningful change. As an independent coach, Arthur spent 18 years partnering with global technology companies, including Cisco, coaching leaders and facilitating leadership-development programs around the world. He is the founder of Accelerant Coach and creator of the Five Ps™ Retirement Framework. Please welcome Arthur Schwartz.

TECHNICAL REQUIREMENTS

In-person	Wireless lavalier or handheld microphone for larger rooms; presentation screen; HDMI connection or venue computer; confidence monitor optional.
Virtual	Zoom, Teams, or comparable platform; screen-sharing permission; host or moderator available for introductions and Q&A.;
Room setup	Classroom, theater, banquet, or community-room seating. Aisles or table space are helpful for workshop formats.
Materials	Participant worksheet can be supplied digitally for advance printing or distributed electronically.
Arrival	Arthur generally arrives 30-45 minutes before an in-person program for setup and sound check.

BOOKING INFORMATION TO PROVIDE

When reaching out, it is helpful to include your organization, proposed date and time, location or virtual platform, estimated attendance, audience description, preferred format, and any special goals for the program.

START THE CONVERSATION

Bring Designing Retirement on Purpose to Your Organization

Arthur will work with you to understand your audience, event goals, format, and timing. The initial conversation is complimentary and carries no obligation.

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Purpose • People • Projects • Pace • Passion

Programs are educational and are not a substitute for financial, legal, medical, or mental-health advice.